

PROFESSIONAL DEVELOPMENT (TRAINING) PROGRAMS FOR THE YEAR 2024



				MEMBERS			Jai	143	ary		
<b>25</b>	Ethics and Integrity in the Financial Services	2	FREE	FREE	S	M	T	W	T	F	S
						1	2	3	4	5	6
					7	8	9	10	111	12	13
					14	15	16	17	18		20
					21	22	23	24	25	26	27
					28	29	30	31			

		CPD	MEMBERS	NON MEMBERS			Feb	ru	ar	y	
15	Impact Investing and Sustainable Finance	2	1000	1740	S	М	Т	W	1	F 2	s 3
28-29	Coding for investment and financial analysis	5	5000	6380	4 11 18	5 12 19	13	7 14 21	8 15 22		10 17 24
				2: 2	25	26	27		29		



		CPD	MEMBERS	NON MEMBERS			M	arc	h		
14	Analysis of Kenya's Financial Markets Performance	2	1000	1740	s	М	T	W	T	F 1	s 2
27-28	Real Estate Market Analysis and Investment Strategies	5	5000	6380	3 10	4 11	5 12	6 13	7	8 15	9 16
	Tax Implications and Investment Adaptations	20	-	-	17 24	18 25	19 26	20 27	21	22 29	23 30
					31						

		CPD	MEMBERS	NON MEMBERS			A	pri			
4	Client-centric skills and relationship management	2	FREE	FREE	S	M	T	W	T	F	S
18	Compliance requirements related to ESG disclosures and reporting	2	1000	1740	7	і 8 15	2 9 16	3 10 17	11 18	5 12 19	6 13 20
24-25	Tax Efficiency in Investment Strategies	5	5000	6380	21 28	22 29	23 30	24	25		27



	CPD	MEMBERS	NON MEMBERS				Иay				
8-10 Annual Conference: Inventor Climate and Fiscal Police Prospects				5	М	Т	W 1	7 2	F 3	s 4	
Global Economic Trends Geopolitics	and 2	1000	1740	5 12 19 26	6 13 20 27	7 14 21 28	8 15 22 29	9 16 23 30		11 18 25	

		CPD	MEMBERS	NON MEMBERS			L	un	e		
4-7	Financing County Governments Capital Projects	20			s	М	T	W	T	F	5
6	Pension Fund Performance Measurement and Attribution	2	1000	1740	2 9	3 10	4	5 12	6 13	7 14	8 15
19-20	Cybersecurity in Financial Services	5	5000	6380	16 23	17 24	18 25	19 26	20 27	21 28	22 29
28	Annual General Meeting	2	FREE	N/A	30						



		CPD	MEMBERS	NON MEMBERS			Ji	uly			
4	Private Equity Fundamentals and Deal Structuring	2	1000	1740	s	м 1		w 3	т 4	F 5	<b>s</b>
17-18	Artificial Intelligence and Machine Learning in Investment Management	5	5000	6380	7 14	8 15	9 16	10 17	11 18	12 19	13 20
<b>25</b>	Post Budget Analysis	2	FREE	FREE	21 28	22 29	23 30	24 31	25	26	27

		CPD	MEMBERS	NON MEMBERS			Αι	ıgı	ıst		
8	Transaction Advisory Techniques	2	1000	1740	S	М	Т	W		F 2	<b>s</b>
22	Communication and presentation skills for investment and finance professionals	2	FREE	FREE	4 11 18	5 12 19	6 13 20	7 14 21	8 15 22	9 16	10 17 24
<b>27-30</b>	High-Impact Leadership Training	20			25	26	27	28	29	30	31



	CPD	MEMBERS	NON MEMBERS		S	ept	en	nbo	er		
Risk Assessment and Mitigation in	2	1000	1740	S	М	T	W	1	F	S	
Investment Portfolios				1	2	3	4	5	6	7	
Derivatives Trading Strategies	5	5000	6380	8	9	10	11	12	13	14	
				15	16	17	18	19			
				22	23	24	25	26	27	28	
		'		29	30						
	Investment Portfolios	Risk Assessment and Mitigation in 2 Investment Portfolios	Risk Assessment and Mitigation in 2 1000 Investment Portfolios	Risk Assessment and Mitigation in Investment Portfolios  Rembers  Members  Members	Risk Assessment and Mitigation in Investment Portfolios  Derivatives Trading Strategies  CPD MEMBERS MEMBERS  MEMBERS  1740  1 8 15 22	Risk Assessment and Mitigation in Investment Portfolios  Derivatives Trading Strategies  CPD MEMBERS MEMBERS  MEMBERS MEMBERS  1740  1 2  5 5000  6380  8 9  15 16  22 23	Risk Assessment and Mitigation in Investment Portfolios  Derivatives Trading Strategies  Derivatives Trading Strategies	Risk Assessment and Mitigation in Investment Portfolios  Derivatives Trading Strategies  Derivatives Trading Strategies	Risk Assessment and Mitigation in Investment Portfolios  Derivatives Trading Strategies  CD MEMBERS MEMBERS  MEMBERS MEMBERS  September 1740  1740  1740  1 2 3 4 5  8 9 10 11 12  15 16 17 18 19  22 23 24 25 26	Risk Assessment and Mitigation in Investment Portfolios  Derivatives Trading Strategies  Derivatives Trading Strategies	Risk Assessment and Mitigation in Investment Portfolios  Derivatives Trading Strategies  Examples Members  September  Substitute 17

		CPD	MEMBERS	NON MEMBERS		C	ct	ob	er		
7-11	Appraisal, Monitoring and Evaluation of Public Projects and Investments	20			S	М	T 1	w 2	T 3	F 4	s 5
9	Effective decision-making skills for investment and finance professionals	5	5000	6380	6 13 20	7 14 21	8 15 22	9 16	10 17	11 18	12 19 26
<b>23-24</b>	Capital Raising Strategies	5	5000	6380	27	28	29	30	31	23	20



		CPD	MEMBERS	NON MEMBERS		N	lov	em	nbe	er		
6-8	International Investment Conference: Alternative Investments	20			S	M	T	W	Ţ	F	<b>5</b> 2	
19-21	Integrated Financial Modelling	7	7000	9280	3 10	11	5 12	6 13	7 14	///	9	
28	Investment Outlook: 2025 and Beyond	2	1000	1740	17 24	18 25	19 26	27	28	22 29	30	

		CPD	MEMBERS	NON MEMBERS		December					
<b>1</b> 5	Fundamentals of Independent	5	5000	6380		М	Т	W	T	F	S
4-0	Financial and Investment Advisory					2	3	4	5	6	7
44	Investment Professionals Gala Dinner	5	5000	6380		9	10	11	12	13	14
	Tivesti Terrer Tolessionals Gala Biriner			0380	1	5 16	17	18	19	20	21
					2	<b>2</b> 23	24	25	26	27	28
					2	9 30	31				

ANNUAL CPD REQUIREMENTS	<b>YEAR: 2024</b>
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MINIMUM CPD	ASSOCIATES	FULL MEMBERS (PRACTISING AND NON-PRACTISING)
STRUCTURED	10	20
UNSTRUCTURED	10	20

#### NOTES

- 1. The 2024 CPD calendar mainly involves online programs.
- 2. Members above 60 years are exempt from the CPD requirements but are encouraged to participate in the Institute's activities.
- 3. For any queries, contact *membershipservices@icifa.co.ke* or 0726498698/0748174914.